Deadlocks, Message Passing
Brief refresh from last week

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Oct. 2010

Deadlocks

- Formal definition :

A set of processes is deadlocked
if each process in the set is waiting for an event
that only another process in the set can cause

- Usually the *event* is release of a currently held resource
- None of the processes can …
  - Run
  - Release resources
  - Be awakened

Four Conditions for Deadlock

1. **Mutual exclusion condition**
   - Each resource is either assigned to one process or it is available
2. **Hold and wait condition**
   - Process holding resources may request more resources
3. **No preemption condition**
   - Previously granted resources cannot be taken away by force
4. **Circular wait condition**
   - Must be at least one circular chain involving two or more processes
   - Each is waiting for resource held by next member of the chain

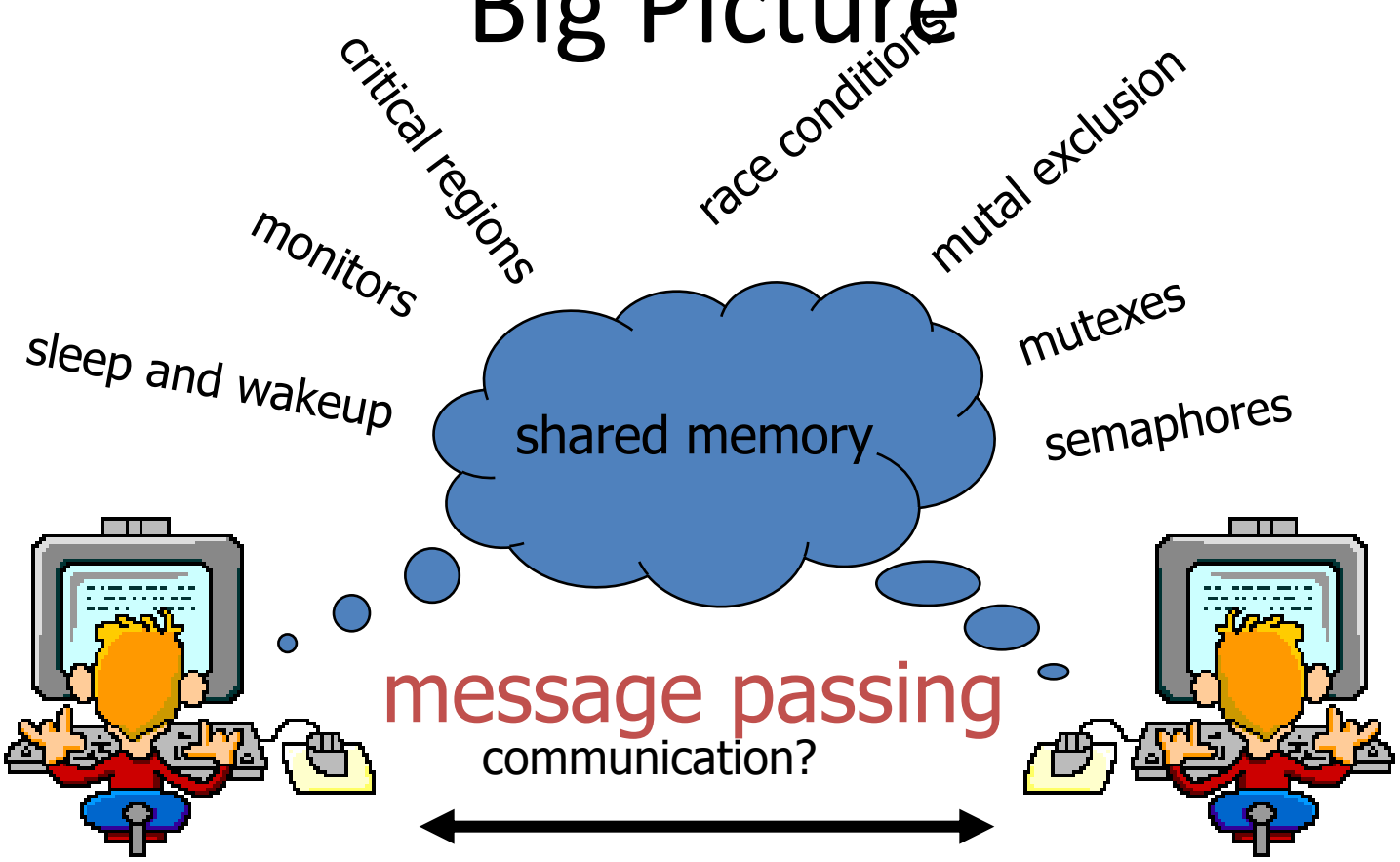
Deadlocks: Strategies

- Ignore the problem
  - It is user's fault
- Detection and recovery
  - Fix the problem afterwards
- Dynamic avoidance
  - Careful allocation
- Prevention
  - Negate one of the four conditions

Which is your favorite?

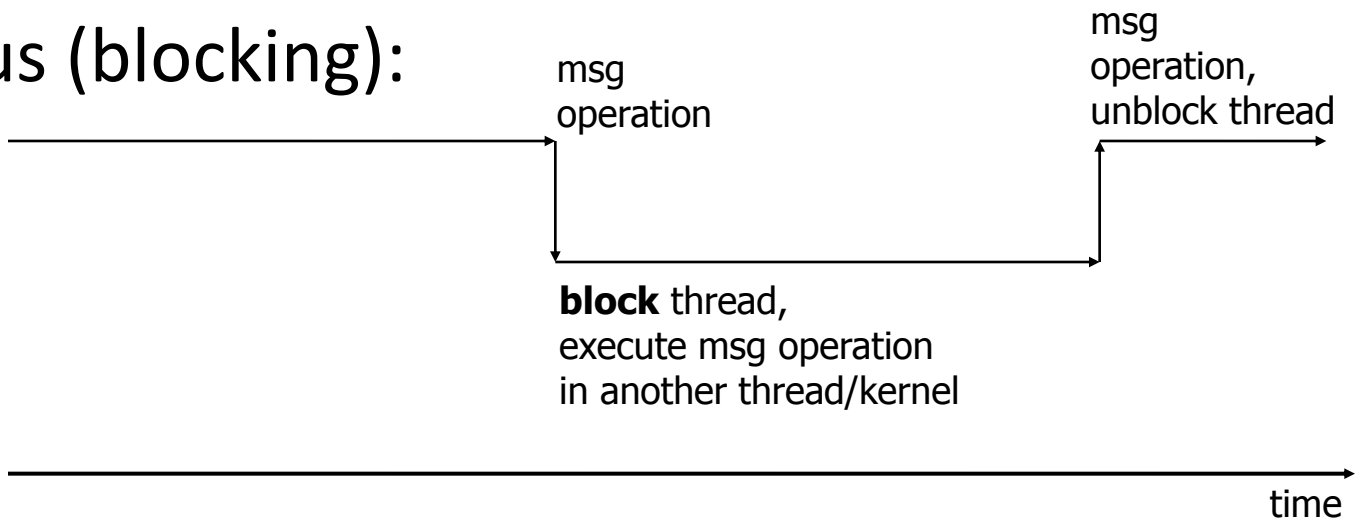
- Ignore the problem
  - It's the user's fault
- Detection and recovery
  - Fix the problem afterwards
- Dynamic avoidance
  - Careful allocation
- Prevention (Negate one of four conditions)
  - Avoid mutual exclusion — Spool everything
  - Avoid hold and wait — Request all resources initially
  - No preemption — Forcefully reclaim resources
  - No circular wait — Order resources numerically

Big Picture


critical regions
race conditions
mutal exclusion
monitors
mutexes
sleep and wakeup
shared memory
semaphores
message passing
communication?

Asynchronous vs. Synchronous

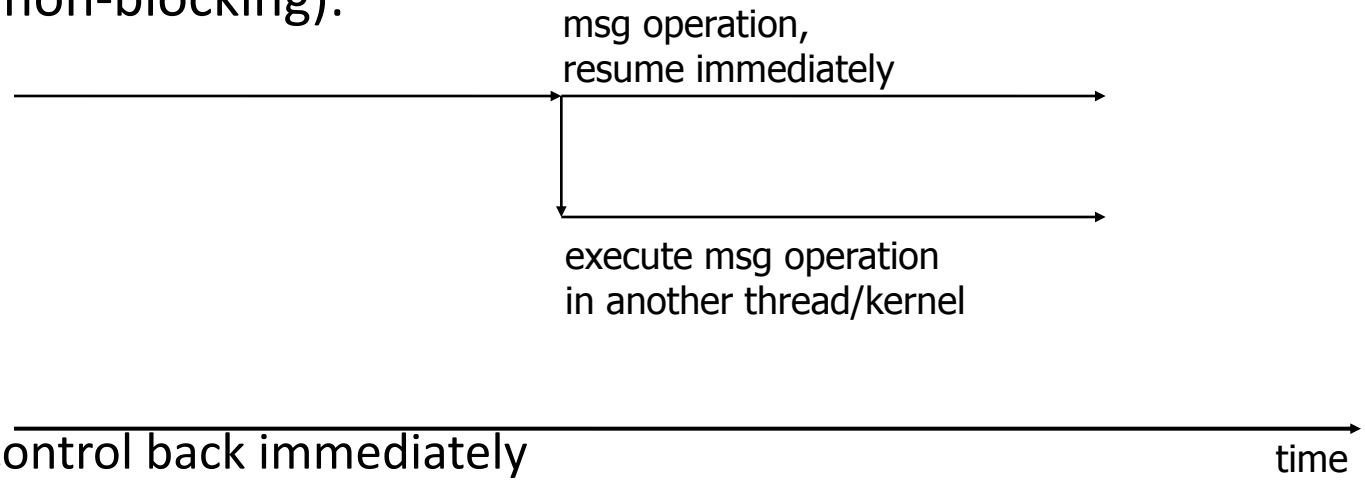
- Synchronous (blocking):



  - thread is blocked until message primitive has been performed
  - may be blocked for a very long time

Asynchronous vs. Synchronous

- Asynchronous (non-blocking):



  - thread gets control back immediately
  - thread can run in parallel other activities
  - thread cannot reuse buffer for message before message is received
  - how to know when to start if blocked on full/empty buffer?
    - poll
    - interrupts/signals
    - …

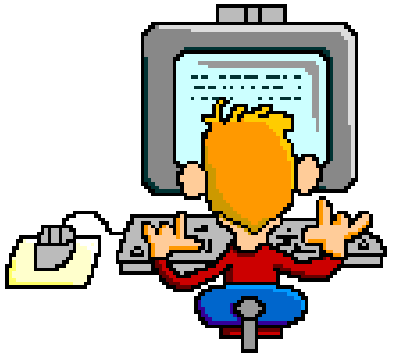
Asynchronous vs. Synchronous

- Send semantic:
  - Synchronous
    - Will not return until data is out of its source memory
    - Block on full buffer
  - Asynchronous
    - Return as soon as initiating its hardware
    - Completion
      - Require application to check status
      - Notify or signal the application
    - Block on full buffer
- Receive semantic:
  - Synchronous
    - Return data if there is a message
    - Block on empty buffer
  - Asynchronous
    - Return data if there is a message
    - Return null if there is no message

Buffering

- No buffering
  - synchronous
  - Sender must wait until the receiver receives the message
  - Rendezvous on each message
- Buffering
  - asynchronous or synchronous
  - Bounded buffer
    - Finite size
    - Sender blocks when the buffer is full
    - Use mesa-monitor to solve the problem?
  - Unbounded buffer
    - “Infinite” size
    - Sender never blocks

Direct Communication



- Must explicitly name the sender/receiver ("`dest`" and "`src`") processes
- A buffer at the receiver
  - More than one process may send messages to the receiver
  - To receive from a specific sender, it requires searching through the whole buffer
- A buffer at each sender
  - A sender may send messages to multiple receivers

Indirect Communication

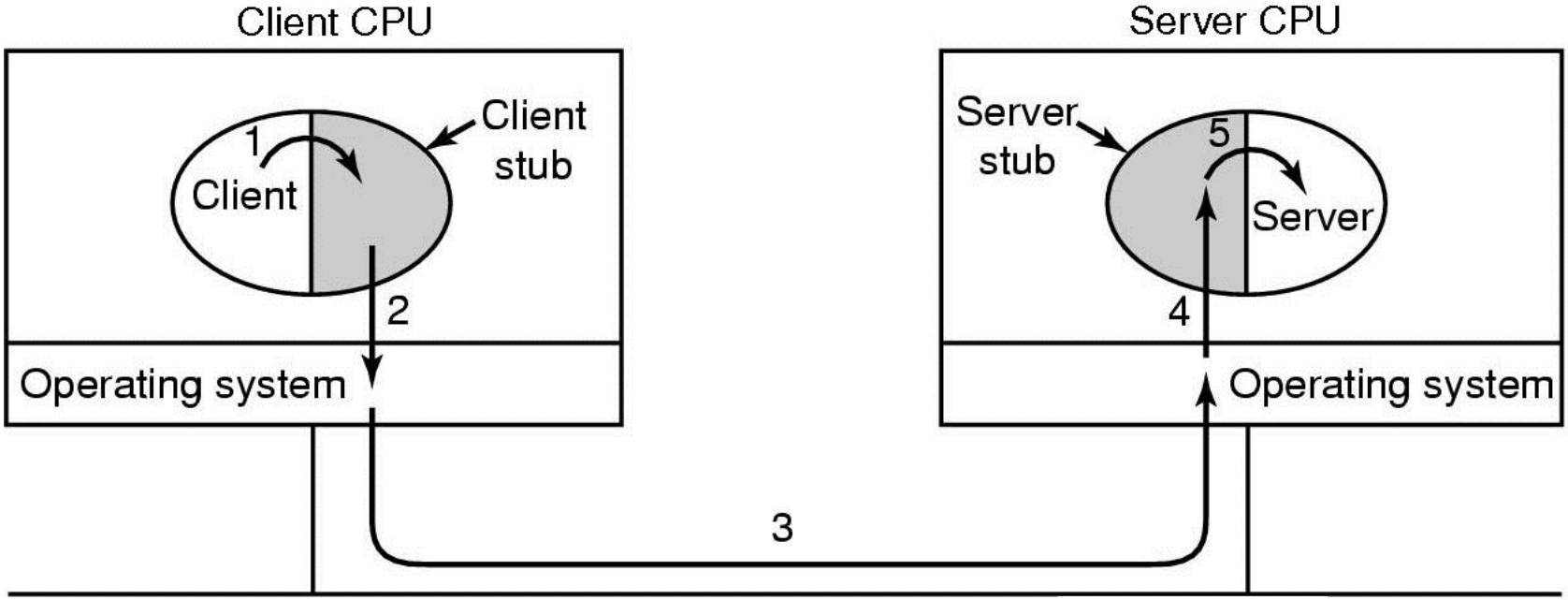
- "`dest`" and "`src`" are a shared (unique) mailbox
- Use a mailbox to allow many-to-many communication
  - Requires open/close a mailbox before using it
- Where should the buffer be?
  - A buffer and its mutex and conditions should be at the mailbox

Linux: Mailboxes vs. Pipes

- Are there any differences between a mailbox and a pipe?
  - Message types
    - mailboxes may have messages of different types
    - pipes do not have different types
  - Buffer
    - pipes – one or more pages storing messages contiguously
    - mailboxes – linked list of messages of different types
  - Termination
    - pipes exists only as long as some have open the file descriptors
    - mailboxes must often be closed
  - More than two processes
    - a pipe **often** (not in Linux) implies one sender and one receiver
    - many can use a mailbox

Remote Procedure Call

- Message passing uses I/O
- Idea of RPC is to make function calls
- Small libraries (stubs) and OS take care of communication



Publish – Subscribe

Subject for later course

- Decoupled
- Asynchronous
- Anonymous
- Filtering