

Lecture 11 - Control Theory

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Control of Manipulators and Mobile Robots UNIK4490/TEK4030



Lecture overview

- · General introduction to control theory
 - Motivation
 - Self regulating systems (pendulum at equilibrium)
 - Unstable systems (car speed)
 - Open and closed loop systems
 - Open loop (washing machine)
 - Feed forward (car speed incline as disturbance model)
 - Closed loop
 - Feedback (cruise control)
 - Stability
 - <u>Stable systems</u>
 - Unstable systems

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Definition input/output stability

- Asymptotically stable if:
 - $y \rightarrow 0$ when $t \rightarrow \infty$ and u has a finite duration and amplitude
- Marginally stable if:
 - $|y| < \infty$ for all $t \ge 0$ and u has a finite duration and amplitude
- Unstable otherwise

Robot Control

- We want to control the joint positions (configuration) of a robot
 - Therefore we need to figure out how we can determine the motor/actuator inputs so as to command the robot to a desired configuration
- In general, the input (voltage/current) does not create instantaneous motion to a desired configuration because of the robots dynamical properties
- There are also other real world elements that affect the robots motion like backlash (clearance between gear tooths
 - causes hysteresis) and the properties of the motor/actuator

Robot Control

- We shall focus on single input single output systems (SISO) meaning that we only look at each joint by itself
- We therefore assume that each joint is affected only by itself
- This means that the contributions from the other joints are treated as a disturbance
- Before we can start to control a joint, we need to model the joint and look at its properties.

Robot control - Modelling

- From dynamics we have the ordinary differential equation (ODE) for the robot. We have *n* non-linear equations as a result of *n* joint variables, all expressed in the time domain.
- These *n* equations often depends on each other
- We want to transform these equations into *n* linear, independent equations
- We do this by treating the non-linear effects and the dependence of other joints as disturbance

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Example – Robot modeling L_2 θ_1 L_1 L_1

The dynamic equations are given as

$$mL_{2}^{2}\ddot{\theta}_{1} + 2mL_{2}\dot{L}_{2}\dot{\theta}_{1} - mgs_{1}L_{2} = \tau_{1}$$
$$m\ddot{L}_{2} - mL_{2}\dot{\theta}_{1}^{2} - mgc_{1} = F_{2}$$

We shall now give a linearization of the first equation

Robot control - Modeling

- We now have a set of independent linear equations
- We want to analyse the properties of these systems
- Laplace transform can be used to transform the equations into the frequency domain
 - This transforms the equations from a ordinary differential equations into a linear equations, which easier to solve
 - We can analyse important system properties in the frequency domain, such as stability and step response
- Block diagrams can be used to visualize the equations for the system and possible feedback loops

Laplace transform

• The Laplace transform is defined as follows:

$$\mathbf{x}(\mathbf{s}) = \int_{0}^{\infty} \mathbf{e}^{-\mathbf{s}t} \mathbf{x}(t) dt$$

• For example, Laplace transform of a derivative:

$$L\{\dot{\mathbf{x}}(t)\} = L\left\{\frac{d\mathbf{x}(t)}{dt}\right\} = \int_{0}^{\infty} \mathbf{e}^{-st} \frac{d\mathbf{x}(t)}{dt} dt$$

- Integrating by parts:

$$L\left\{\frac{d\mathbf{x}(t)}{dt}\right\} = \mathbf{e}^{-st} \mathbf{x}(t)\big|_{0}^{\infty} + s\int_{0}^{\infty} \mathbf{e}^{-st} \mathbf{x}(t)dt$$
$$= s\mathbf{x}(s) - \mathbf{x}(0)$$

Laplace transform

• Similarly, Laplace transform of a second derivative:

$$L\{\ddot{x}(t)\} = L\left\{\frac{d^2x(t)}{dt^2}\right\} = \int_0^\infty e^{-st} \frac{d^2x(t)}{dt^2} dt = s^2x(s) - sx(0) - \dot{x}(0)$$

• Thus, if we have a generic 2nd order system described by the following ODE:

$$m\ddot{x}(t) + b\dot{x}(t) + kx(t) = F(t)$$

• And we want to get a transfer function representation of the system, take the Laplace transform of both sides:

$$mL\{\dot{x}(t)\} + bL\{\dot{x}(t)\} + kL\{x(t)\} = L\{F(t)\}$$

$$m(s^{2}x(s) - sx(0) - \dot{x}(0)) + b(sx(s) - x(0)) + kx(s) = F(s)$$

Laplace transform

• Continuing:

$$(ms^{2} + bs + k)x(s) = F(s) + m\dot{x}(0) + (ms + c)x(0)$$

- The *transient response* is the solution of the above ODE if the *forcing function* F(t) = 0
- The steady state response is the solution of the above equation if the initial conditions are zero
- This yields the equation

$$(ms^2 + bs + k)x(s) = F(s)$$

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Common Laplace functions



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Review of the Laplace transform

- Properties of the Laplace transform
 - Takes an ODE to a algebraic equation
 - Differentiation in the time domain is multiplication by s in the Laplace domain
 - Integration in the time domain is multiplication by 1/s in the Laplace domain
 - Considers initial conditions
 - i.e. transient and steady-state response
 - The Laplace transform is a linear operator

Transfer functions

 When all initial conditions of a Laplace transform are zero, the response Y(s) of a linear system is given by its input X(s) and its transfer function H(s)

$$Y(s) = H(s) X(s)$$
$$\frac{Y(s)}{X(s)} = H(s)$$

• The denominator (X(s)) of the transfer function is called the characteristic polynomial

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Example cont. – Robot modeling



We can now derive the transfer functions for the robot in the frequency domain

Example – Mass spring damper system



Block diagrams

- A block diagram visalizes one or more equations
- Makes it easier to see feedback and feed forward loops

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Block diagram symbols



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Example cont. – Robot modeling



Drawing a block diagram

The transfer function as given as:

 $Js^2\theta_1 - G\theta_1 + D = \tau_1$

Drawing a block diagram of a mass spring damper system



Manipulation of block diagrams



Manipulation of block diagrams



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Manipulation of block diagrams



Manipulation of block diagrams



Prove on blackboard

Zeros and poles of the transfer functions

- For rational transferfunctions we denote the roots of the nominator zeros and roots of the denominator poles
- The poles gives important characteristics about the transfer function

$$h(s) = \frac{\rho_p s^p + \dots + \rho_1 s^1 + \rho_0}{s^n + \alpha_{n-1} s^{n-1} + \dots + \alpha_1 s + \alpha_0}$$
$$h(s) = \frac{\rho_p (s - \nu_1) \dots (s - \nu_p)}{(s - \lambda_1) \dots (s - \lambda_n)}$$

• We call the polynomial in the denominator the characteristic polynomial

Examples – Finding roots and zeros

- Example 1: Given transfer function
- Example 2: Mass-spring-damper system

Example cases

- Three cases depending on the poles
- · Case I: Poles are real and distinct
 - Over-damped system
- · Case II: Poles are real and equal
 - Critically damped system
- Case III: Poles are complex conjugates
 - Under-damped system

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Time responses



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Common transfer functions and their poles and step respones



iO C	Transfer- funksjon $h(s)$	Nullpunkter og poler	Sprangrepons
	$K \frac{1 + T_2 s}{1 + T_1 s}$ $T_2 > T_1$	$\begin{array}{c c} \hline \mathbf{x} & \mathbf{e} \\ \hline -\frac{1}{T_1} & -\frac{1}{T_2} \\ \hline \end{array}$	$\begin{array}{c c} KT_2/T_1 \\ K \\ \hline T_1 \\ t \end{array}$
($K \frac{1 + T_2 s}{1 + T_1 s} \\ T_2 < T_1$	$\begin{array}{c c} - \mathbf{x} \\ -\frac{1}{T_2} & -\frac{1}{T_1} \end{array}$	KT_2/T_1
,	$\frac{K}{1 + \left(\frac{s}{\omega_0}\right)^2}$		
	$\frac{K}{1+2\zeta\frac{s}{\omega_0}+\left(\frac{s}{\omega_0}\right)^2}$	×	
	$\frac{Ks}{1+2\zeta\frac{s}{\omega_0}+\left(\frac{s}{\omega_0}\right)^2}$	×	
	$\frac{K(1+Ts)}{1+2\zeta\frac{s}{\omega_0}+\left(\frac{s}{\omega_0}\right)^2}$	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	

Root locus plots

- Instead of using constant values in the transfer function we now assume that we can *vary* one (or more) parameters
- Changing this parameter will move the poles and zeros in the complex plane
- The paths of zeros and poles in the complex plane as a function of changed controller parameters are called root locus plots
- We can investigate the stability of our system by looking at how these poles moves based on the control parameters

Example - Root Locus Plot

Drawing on blackboard
Stability – Frequency domain

- Find the poles (λ_i) of the transfer function
- If $Re(\lambda_i) < 0$ for all λ_i in H(s) the system is asymptotically stable
- If one or more poles has $Re(\lambda_i) = 0$, but they are not in the same point the system is *marginally stable*
- If on or more poles has $Re(\lambda_i) > 0$ the system is *unstable*

Example - Stability

Drawing on blackboard

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Feedback systems

- G(s) System Model
- C(s) Controller
- D(s) Disturbance
- H(s) Transducer (sensor model)
- R(s) Reference Input
- Y(s) Output Variable



Feedback systems

$$Y(s) = W(s)R(s) + W_D(s)D(s),$$
$$W(s) = \frac{C(s)G(s)}{1 + C(s)G(s)H(s)}$$

$$W_D(s) = \frac{G(s)}{1 + C(s)G(s)H(s)}$$

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Feedback + Feedforward

- We want to regulate the system modeling error, therefore we add the feed forward parts F(s) and Dc(s), where Dc(s) is a model of the systems disturbances.
- Assuming we can model the system accurately a convenient choice is F(s) = 1/G(s)
- This decreases the systems time response (feedback systems can be slower)



Feedback + Feedforward

• The systems transfer function is then given as

$$Y(s) = \left(\frac{C(s)G(s)}{1 + C(s)G(s)H(s)} + \frac{F(s)G(s)}{1 + C(s)G(s)H(s)}\right)R(s)$$
(C.8)
+ $\frac{G(s)}{1 + C(s)G(s)H(s)}\left(D(s) - D_c(s)\right).$

Setpoint Controllers

- We will discuss three common controllers: P, PD and PID
 - All controllers attempt to drive the error (between a desired trajectory and the actual trajectory) to zero
- The system (G(s)) can have any dynamics, but we will use the following system as an example

$$\theta = \frac{U - D}{(Js^2 + Bs)}$$



Compact block diagram

Block diagram with basic building blocks



Setpoint Controllers – System Model

• A generic robot model is given as

 $J(q)\ddot{q} + C(q,\dot{q})\dot{q} + B\dot{q} + g(q) = \tau$

- $J(q)\ddot{q}$ Inertial forces
- $C(q, \dot{q})\dot{q}$ Coriolis and centrifugal forces
- *Bq* Viscous friction (damping)
- g(q) Gravitational forces
- *τ* Torque/Force from actuators



Setpoint Controllers – System Model

- In our example we assume that the following are treated as a disturbance D
 - Coriolis and centrifigal forces
 - Gravitational forces
 - Coupling between joints $(J(q)\ddot{q} \rightarrow J\ddot{q}$, Ineria is no longer dependent on the joint variables)

$$J(q)\ddot{q} + C(q,\dot{q})\dot{q} + B\dot{q} + g(q) = \tau$$
$$J\ddot{q} + B\dot{q} + D = \tau$$

• Transforming into the frequency domain (with Laplace) gives (remember that θ is our joint variable q)

$$Js^2\theta + Bs\theta + D = \tau$$



Setpoint Controllers – Motivation

- We will now look at different controllers for this system.
- We want the error between the reference (desired) value and the actual output value to go to zero
- The error is defined as $e(t) = \theta^d(t) \theta(t)$
- The controller use the error e(t) to calculate its output, also called *control effort*
- We denote the *control effort* as *u* (*"U" in the block diagram above*)
- We will look at the following controllers:
 - 1. Proportional (P) controller
 - 2. Proportional Derivative (PD) controller
 - 3. Proportional Integral Derivative (PID) controller

Proportional (P) Controller

- Control law: $U(t) = K_P e(t)$
 - Where $e(t) = \theta^d(t) \theta(t)$
- Taking the Laplace transformation gives:

 $U(s) = K_P E(s)$

Adding this controller to our system gives the following closed-loop system



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J = 1 B = 0.7 D = 0.5 Kp = 1

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Proportional Derivative (PD) Controller

- Control law: $U(t) = K_P e(t) + K_d \dot{e}(t)$
 - Where $e(t) = \theta^d(t) \theta(t)$
- Taking the Laplace transformation gives:

$$U(s) = (K_P + K_d s)E(s)$$

• Adding this controller to our system gives the following closed-loop system:



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J = 1 B = 0.7 D = 0.5 Kp = 2.5 Kd=2

Proportional Derivative (PD) Controller

• Recall that this system can be described by:

$$\Theta(s) = \frac{U(s) - D(s)}{Js^2 + Bs}$$

Where, again, U(s) is:

$$U(s) = (K_{p} + sK_{d})(\Theta^{d}(s) - \Theta(s))$$

Combining these gives us:

$$\Theta(s) = \frac{(K_{p} + sK_{d})(\Theta^{d}(s) - \Theta(s)) - D(s)}{Js^{2} + Bs}$$

• Solving for Θ gives:

$$(Js^{2} + Bs)\Theta(s) + (K_{p} + sK_{d})\Theta(s) = (K_{p} + sK_{d})\Theta^{d}(s) - D(s)$$

$$\Rightarrow (Js^{2} + (B + K_{d})s + K_{p})\Theta(s) = (K_{p} + sK_{d})\Theta^{d}(s) - D(s)$$

$$\Rightarrow \Theta(s) = \frac{(K_{p} + sK_{d})\Theta^{d}(s) - D(s)}{Js^{2} + (B + K_{d})s + K_{p}}$$

Proportional Derivative (PD) Controller

- The denominator is the characteristic polynomial
- The roots of the characteristic polynomial determine the performance of the system

$$s^2 + \frac{\left(B + K_d\right)}{J}s + \frac{K_p}{J} = 0$$

• If we think of the closed-loop system as a damped second order system, this allows us to choose values of K_p and K_d

$$s^2 + 2\zeta\omega s + \omega^2 = 0$$

• Thus K_p and K_d are:

$$K_{p} = \omega^{2} J$$
$$K_{d} = 2\varsigma \omega J - B$$

- A natural choice is $\zeta = 1$ (critically damped)
 - \succ ζ < 1 − underdamped system
 - \succ ζ > 1 − overdamped system

Proportional Derivative (PD) Controller

- Limitations of the PD controller:
 - for illustration, let our desired trajectory be a step input and our disturbance be a constant as well:

$$\Theta^{d}(s) = \frac{C}{s}, D(s) = \frac{D}{s}$$

- Plugging this into our system description gives:

$$\Theta(\mathbf{s}) = \frac{(K_{\rho} + \mathbf{s}K_{d})\mathbf{C} - \mathbf{D}}{\mathbf{s}(\mathbf{J}\mathbf{s}^{2} + (\mathbf{B} + \mathbf{K}_{d})\mathbf{s} + \mathbf{K}_{\rho})}$$

– For these conditions, what is the steady-state value of the displacement?

$$\theta_{ss} = \lim_{s \to 0} \frac{s(K_{p} + sK_{d})C - sD}{s(Js^{2} + (B + K_{d})s + K_{p})} = \lim_{s \to 0} \frac{(K_{p} + sK_{d})C - D}{Js^{2} + (B + K_{d})s + K_{p}} = \frac{K_{p}C - D}{K_{p}} = C - \frac{D}{K_{p}}$$

- Thus the steady state error is $-D/K_p$
- Therefore to drive the error to zero in the presence of large disturbances, we need large gains... so we turn to another controller

$$\Theta(s) = \frac{\left(K_{d}s^{2} + K_{p}s + K_{i}\right)}{Js^{3} + \left(B + K_{d}\right)s^{2} + K_{p}s + K_{i}}$$

Proportional Integral Derivative (PID) controller

- Control law: $u(t) = K_{\rho} e(t) + K_{d} \dot{e}(t) + K_{i} \int e(t) dt$
- Taking the Laplace transformation gives:

$$U(s) = \left(K_{p} + K_{d}s + \frac{K_{i}}{s}\right)E(s)$$

• Adding this controller to our system gives the following closed-loop system:



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J = 1

B = 0.7 D = 0.5 Kp = 2.5

Ki = 0.133 Kd=2

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J = 1 B = 0.7 D = 0.5 Kp = 2.5 Kd=2 Ki = 0.5

Proportional Integral Derivative (PID) controller

- How to determine PID gains
 - 1. Set $K_i = 0$ and solve for K_p and K_d
 - 2. Determine K_i to eliminate steady state error
 - However, we need to be careful of the stability conditions

$$K_i < \frac{(B+K_d)K_p}{J}$$

- In general real world testing we always start with determining K_p
- There are general methods for finding controller gains that could be used (ziegler nichols methods etc.)

Proportional Integral Derivative (PID) controller

- Stability
 - The closed-loop stability of these systems is determined by the roots of the characteristic polynomial

- If all roots (potentially complex) are in the 'left-half' plane, our system is stable
 - for any bounded input and disturbance



- A description of how the roots of the characteristic equation change (as a function of controller gains) is very valuable
 - Called the root locus (see example slide 36)

Setpoint Controllers – Summary

- **P**roportional
 - A pure proportional controller will have a steady-state error
 - High gain (Kp) will produce a fast system
 - High gain may cause oscillations and may make the system unstable
 - High gain reduces the steady-state error
- Integral
 - Removes steady-state error
 - Increasing Ki accelerates the controller
 - High Ki may give oscillations
 - Increasing Ki will increase the settling time
- Derivative
 - Larger Kd decreases oscillations
 - Improves stability for low values of Kd
 - May be highly sensitive to noise if one takes the derivative of a noisy error
 - High noise leads to instability



Example - Motor dynamics

- DC motors are ubiquitous in robotics applications
- Here, we develop a transfer function that describes the relationship between the input voltage and the output angular displacement
- First, a physical description of the most common motor: permanent magnet...

torque on the rotor:

 $\tau_m = \mathbf{K}_1 \phi \mathbf{i}_a$

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- When a conductor moves in a magnetic field, a voltage is generated
 - Called back EMF:

$$V_b = K_2 \phi \omega_m$$

- Where ω_m is the rotor angular velocity





Similarly:

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Motor dynamics

• Since this is a permanent magnet motor, the magnetic flux is constant, we can write:

$$\tau_{m} = K_{1}\phi i_{a} = K_{m}i_{a}$$

torque constant
$$V_{b} = K_{2}\phi\omega_{m} = K_{b}\frac{d\theta_{m}}{dt}$$

back EMF constant

• K_m and K_b are numerically equivalent, thus there is one constant needed to characterize a motor



- This constant is determined from torque-speed curves
 - Remember, torque and displacement are work conjugates



- τ_0 is the *blocked torque*



Single link/joint dynamics

- Now, lets take our motor and connect it to a link
- Between the motor and link there is a gear such that: $\theta_m = r\theta_1$
- Lump the actuator and gear inertias: $J_m = J_a + J_g$
- Now we can write the dynamics of this mechanical system:

$$J_{m} \frac{d^{2} \theta_{m}}{dt^{2}} + B_{m} \frac{d \theta_{m}}{dt} = \tau_{m} - \frac{\tau_{L}}{r} = K_{m} i_{a} - \frac{\tau_{L}}{r}$$

$$\theta_{s} \tau_{l}$$

$$\theta_{s} \tau_{l}$$

$$\int J_{a} \int J_{g} \int J_{g} \int \theta_{m} = r \theta_{s}$$

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• Now we have the ODEs describing this system in both the electrical and mechanical domains:

$$L\frac{di_{a}}{dt} + Ri_{a} = V - K_{b}\frac{d\theta_{m}}{dt}$$
$$J_{m}\frac{d^{2}\theta_{m}}{dt^{2}} + B_{m}\frac{d\theta_{m}}{dt} = K_{m}i_{a} - \frac{\tau_{L}}{r}$$

• In the Laplace domain:

$$(Ls + R)I_{a}(s) = V(s) - K_{b}s\Theta_{m}(s)$$
$$(J_{m}s^{2} + B_{m}s)\Theta_{m}(s) = K_{m}I_{a}(s) - \frac{\tau_{L}(s)}{r}$$



• These two can be combined to define, for example, the input-output relationship for the input voltage, load torque, and output displacement:





- Remember, we want to express the system as a transfer function from the input to the output angular displacement
 - But we have two potential inputs: the load torque and the armature voltage
 - First, assume $\tau_L = 0$ and solve for $\Theta_m(s)$:

$$\frac{(J_m s^2 + B_m s) \Theta_m(s)}{K_m} = I_a(s) \longrightarrow \frac{(Ls + R) (J_m s^2 + B_m s)}{K_m} \Theta_m(s) = V(s) - K_b s \Theta_m(s)$$
$$\longrightarrow \frac{\Theta_m(s)}{V(s)} = \frac{K_m}{s[(Ls + R) (J_m s + B_m) + K_b K_m]}$$



• Now consider that V(s) = 0 and solve for $\Theta_m(s)$:

$$I_{a}(s) = \frac{-K_{b}s\Theta_{m}(s)}{Ls+R} \longrightarrow (J_{m}s^{2}+B_{m}s)\Theta_{m}(s) = \frac{-K_{m}K_{b}s\Theta_{m}(s)}{Ls+R} - \frac{\tau_{L}(s)}{r}$$
$$\longrightarrow \frac{\Theta_{m}(s)}{\tau_{L}(s)} = \frac{-(Ls+R)/r}{s[(Ls+R)(J_{m}s+B_{m})+K_{b}K_{m}]}$$

- Note that this is a function of the gear ratio
 - The larger the gear ratio, the less effect external torques have on the angular displacement



- In this system there are two 'time constants'
 - Electrical: L/R
 - Mechanical: J_m/B_m
- For intuitively obvious reasons, the electrical time constant is assumed to be small compared to the mechanical time constant
 - Thus, ignoring electrical time constant will lead to a simpler version of the previous equations:

$$\frac{\Theta_m(s)}{V(s)} = \frac{K_m / R}{s[J_m s + B_m + K_b K_m / R]}$$
$$\frac{\Theta_m(s)}{\tau_L(s)} = \frac{-1/r}{s[J_m s + B_m + K_b K_m / R]}$$



• Rewriting these in the time domain gives:

$$\frac{\Theta_m(s)}{V(s)} = \frac{K_m/R}{s[J_m s + B_m + K_b K_m/R]} \longrightarrow J_m \ddot{\Theta}_m(t) + (B_m + K_b K_m/R) \dot{\Theta}_m(t) = (K_m/R) V(t)$$

$$\frac{\Theta_m(s)}{\tau_L(s)} = \frac{-1/r}{s[J_m s + B_m + K_b K_m/R]} \longrightarrow J_m \ddot{\Theta}_m(t) + (B_m + K_b K_m/R) \dot{\Theta}_m(t) = -(1/R) \tau_L(t)$$

• By superposition of the solutions of these two linear 2nd order ODEs: $\underbrace{J_m \ddot{\theta}_m(t) + \underbrace{(B_m + K_b K_m / R)}_B \dot{\theta}_m(t) = \underbrace{(K_m / R) V(t)}_U - \underbrace{(1/R) \tau_L(t)}_{d(t)}}_{u(t)}$


Motor dynamics

• Therefore, we can write the dynamics of a DC motor attached to a load as:

$$J\ddot{\theta}(t) + B\dot{\theta}(t) = u(t) - d(t)$$

- Note that u(t) is the input and d(t) is the disturbance (e.g. the dynamic coupling from motion of other links)
- To represent this as a transfer function, take the Laplace transform:

$$(Js^{2} + Bs)\Theta(s) = U(s) - D(s) \longrightarrow U + \underbrace{\bigcup_{Js+B}}_{Js+B} \longrightarrow \underbrace{\frac{1}{s}}_{S} \Theta_{m}$$