INF3580 - Semantic Technologies - Spring 2011

Lecture 6: Introduction to Reasoning with RDF

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1st March 2010





Outline

1 Inference rules
2 RDFS Basics
3 Domains, ranges and open worlds

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Today's Plan

- Inference rules
- 2 RDFS Basics
- 3 Domains, ranges and open worlds

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Inference r

Model-theoretic semantics, a quick recap

The previous lecture introduced a "model-theoretic" semantics for Propositional Logic:

- we specified in a mathematically precise way
 - when a formula is true in an interpretation,
 - when a formula is a "tautology" (true in all interps.)
 - and when one formula entails another

Model-theoretic semantics is well-suited for

- studying the behaviour of a logic, since
- it is specified in terms of familiar mathematical objects, such as
 - sets of letters

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Inference rules

Preview: Model Semantics for RDF

- We will look at semantics for RDF in two weeks
- Interpretations will consist of
 - A set \mathcal{D} of resources (possibly infinite)
 - ullet A function mapping each URI to an object in ${\cal D}$
 - ullet relations on ${\mathcal D}$ giving meaning for each property
- Everything else will be defined in terms of these interpretations.
- Entailment of RDF graphs, etc.
- Remember: interpretations for Propositional Logic could be listed in truth tables.
 - Only 2^n possibilities for n letters.
- Not possible for RDF:
 - ullet ∞ many different interpretations

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Inference rules

Syntactic reasoning

We therefore need means to decide entailment syntactically:

- Syntactic methods operate only on the form of a statement, that is
- on its concrete grammatical structure,
- without recurring to interpretations,
- syntactic reasoning is, in other words, calculation.

Interpretations still figure as the theoretical backdrop, as one typically

• strives to define syntactical methods that are provably equivalent to checking *all* interpretations

Syntactic reasoning easier to understand and use than model semantics

• we will show that first!

Inference rule

Implementational disadvantages of model semantics

Model-theoretic semantics yields an unambigous notion of entailment,

- But it isn't easy to read off from it what exactly is to be implemented.
- Much less does it provide an algorithmic means for computing it, that is
 - for actually doing the reasoning,
- In order to directly use the model-theoretic semantics,
 - in principle all interpretations would have to be considered.
 - But as there are always infinitely many such interpretations,
 - and an algorithm must terminate in finite time
 - this is impossible.

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Soundness and completeness

Semantics and calculus are typically made to work like chopsticks:

- One proves that,
 - I. every conclusion derivable in the calculus from a set of premises A, is true in all interpretations that satisfy A
 - II. and conversely that every statement entailed by *A*-interpretations is derivable in the calculus when the elements of *A* are used as premises.

We say that the calculus is

- sound wrt the semantics, if (I) holds, and
- complete wrt the semantics, if (II) holds.

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Inference rules

Inference rules

A calculus is usually formulated in terms of

- a set of axioms which are tautologies,
- and a set of inference rules for generating new statements.

The general form of an inference rule is:

$$\frac{P_1,\ldots,P_n}{P}$$

- \bullet the P_i are premises
- and P is the conclusion.

An inference rule may have,

- any number of premises (typically one or two),
- but only one conclusion (obviously).

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RDFS Basics

Outline

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- 2 RDFS Basics
- 3 Domains, ranges and open worlds

Inference rule

Inference for RDF

In a Semantic Web context, inference always means,

• adding triples,

More specifically it means,

- adding new triples to an RDF store (broadly construed),
- on the basis of the triples already in it.

From this point of view a rule

$$\frac{P_1,\ldots,P_n}{P}$$

may be read as an instruction;

• "If P_1, \ldots, P_n are all in the store, add P to the store"

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RDFS Basics

RDF Schema

- RDF Schema is a vocabulary defined by W3C.
- Namespace:

rdfs = http://www.w3.org/2000/01/rdf-schema#

- Originally though of as a "schema language" like XML Schema
- Actually it isn't doesn't describe "valid" RDF graphs
- Comes with some inference rules
 - Allows to derive new triples mechanically!
- A very simple modeling language
- (for our purposes) a subset of OWL

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RDF Schema concepts

- RDFS adds the concept of "classes" which are like types or sets of resources
- The RDFS vocabulary allows statements about classes
- Defined resources:
 - rdfs:Resource: The class of resources, everything.
 - rdfs:Class: The class of classes.
 - rdf:Property: The class of properties (from rdf)
- Defined properties:
 - rdf:type: relate resources to classes they are members of
 - rdfs:domain: The domain of a relation.
 - rdfs:range: The range of a relation.
 - rdfs:subClassOf: Concept inclusion.
 - rdfs:subPropertyOf: Property inclusion.

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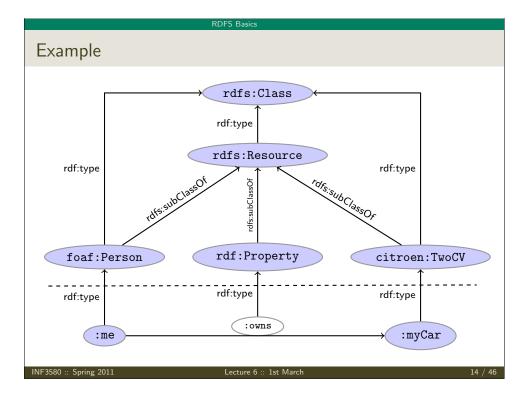
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RDFS Basics

Intuition: Classes as Sets

- We can think of an rdfs:Class as denoting a set of Resources
- Not quite correct, but OK for intuition

| RDFS | Set Theory |
|-----------------------|-------------------------|
| A rdf:type rdfs:Class | A is a set of resources |
| x rdf:type A | $x \in A$ |
| A rdfs:subClassOf B | $A \subseteq B$ |



RDFS Basics

RDFS reasoning

RDFS supports three principal kinds of reasoning pattern:

- I. Type propagation:
 - "The 2CV is a car, and a car is a motorised vehicle, so..."
- II. Property inheritance:
 - "Martin lectures at Ifi, and anyone who does so is employed by Ifi, so..."
- III. Domain and range reasoning:
 - "Everything someone has written is a document. Martin has written a PhD thesis, therefore..."
 - "All fathers of people are males. Martin is the father of Karl, therefore..."

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Type propagation with rdfs:subClassOf

The type propagation rules apply

- to combinations of rdf:type, rdfs:subClassOf and rdfs:Class,
- and trigger recursive inheritance in a class taxonomy.

Type propagation rules:

Members of subclasses

Reflexivity of sub-class relation

• Transitivity of sub-class relation

RDFS Basics

Set Theory Analogy

Members of subclasses

$$A \subseteq B \qquad x \in A$$
$$x \in B$$

Reflexivity of sub-class relation

A rdf:type rdfs:Class . A is a set

A rdfs:subClassOf A .
$$A \subseteq A$$

 $A \subseteq A$

• Transitivity of sub-class relation

$$\frac{A \subseteq B \qquad B \subseteq C}{A \subseteq C}$$

Example

RDFS/RDF knowledge base:

```
ex:KillerWhale rdf:type rdfs:Class .
ex:Mammal rdf:type rdfs:Class .
ex:Vertebrate rdf:type rdfs:Class .
```

ex:KillerWhale rdfs:subClassOf ex:Mammal .

ex:Mammal rdfs:subClassOf ex:Vertebrate .

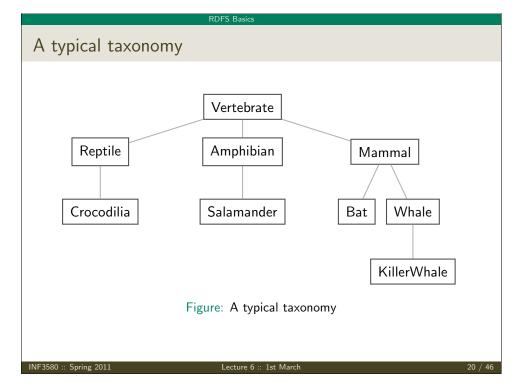
ex:Keiko rdf:type ex:KillerWhale .

Inferred triples:

```
ex:Keiko rdf:type ex:Mammal . (rdfs9)
ex:Keiko rdf:type ex:Vertebrate . (rdfs9)
ex:KillerWhale rdfs:subClassOf ex:Mammal .
                                            (rdfs11)
ex:Mammal rdfs:subClassOf ex:Mammal . (rdfs10)
```

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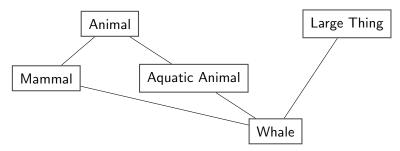


Multiple Inheritance

• A set is a subset of many other sets:

$$\{2,3\}\subseteq\{1,2,2\}\quad \{2,3\}\subseteq\{2,3,4\}\quad \{2,3\}\subseteq\mathbb{N}\quad \{2,3\}\subseteq\mathbb{P}$$

• Similarly, a class is usually a subclass of many other classes.



• This is usually not called a taxonomy, but it's no problem for RDFS!

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RDFS Basics

Intuition: Properties as Relations

- If an rdfs:Class is like a set of resources...
- ...then an rdf:Property is like a relation on resources.
- Remember: not quite correct, but OK for intuition

| RDFS | Set Theory | | |
|--------------------------|------------------------------|--|--|
| r rdf:type rdf:Property | r is a relation on resources | | |
| x r y | $\langle x,y\rangle\in r$ | | |
| r rdfs:subPropertyOf s | $r\subseteq s$ | | |

• Rules:

$$p \subseteq q$$
 $q \subseteq r$ $p \subseteq q$ $q \subseteq r$ $p \subseteq q$ $q \subseteq$

RDFS Basic

Second: Property transfer with rdfs:subPropertyOf

Reasoning with properties depends on certain combinations of

- rdfs:subPropertyOf,
- rdf:type, and
- rdf:Property

Rules for property reasoning:

• Transitivity:

$$\frac{\text{p rdfs:subPropertyOf q . q rdfs:subPropertyOf r .}}{\text{p rdfs:subPropertyOf r .}} \text{rdfs5}$$

Reflexivity:

• Property transfer:

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RDFS Bas

Example I: Harmonizing terminology

Integrating data from multiple sources in general requires:

• Harmonisation of the data under a common vocabulary.

The aim is to

- make similar data answer to the same standardised queries,
- thus making queries independent of the terminology of the sources

For instance:

- Suppose that a legacy bibliography system *S* uses :author, where
- ullet another system T uses :writer

And suppose we wish to integrate S and T under a common scheme,

• For instance Dublin Core

Solution

From Ontology:

```
:writer rdf:type rdf:Property .
:author rdf:type rdf:Property .
:author rdfs:subPropertyOf dcterms:creator .
:writer rdfs:subPropertyOf dcterms:creator .
```

And Facts:

```
ex:knausgård :writer ex:minKamp
ex:hamsun :author ex:sult
```

Infer:

```
ex:knausgård dcterms:creator ex:minKamp
ex:hamsun dcterms:creator ex:sult
```

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RDFS Basics

Example II: Keeping track of employees

Large organizations (e.g. universities) offer different kinds of contracts;

- for tenured positions (professors, assisting professors, lecturers),
- for research associates (Post Docs),
- for PhD students.
- for subcontracting.

Employer/employee information can be read off from properties such as:

- :profAt (professorship at),
- :tenAt (tenure at),
- :conTo (contracts to),
- :funBy (is funded by),
- :recSchol (receives scholarship from).

KDF3 Ba

Consequences

- Any individual for which : author or : writer is defined,
- will have the same value for the dcterms:creator property.
- The work of integrating the data is thus done by the reasoning engine,
- instead of by a manual editing process.
- Legacy applications that use e.g. author can operate unmodified.

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Organising the properties

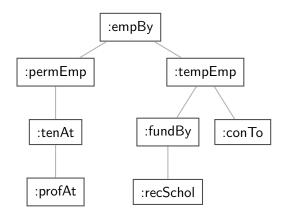


Figure: A hierarchy of employment relations

• Note: doesn't have to be tree-shaped!

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Querying the inferred model

Formalising the tree:

```
:profAt rdf:type rdfs:Property .
:tenAt rdf:type rdfs:Property .
:profAt rdfs:subPropertyOf :tenAt
..... and so forth.
```

Given a data set such as:

```
:Arild :profAt :UiO .
:Audun :fundBy :UiO .
:Martin :conTo :OLF .
:Trond :recSchol :BI .
:Jenny :tenAt :SSB .
```

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RDFS Basics

Third pattern: Typing data based on their use

Triggered by combinations of

- rdfs:range
- rdfs:domain
- rdf:type

Rules for damain and range reasoning:

Typing first coordinates:

• Typing second coordinates:

$$\frac{\text{p rdfs:range B .} \qquad \text{x p y .}}{\text{y rdf:type B .}} \text{rdfs2}$$

```
RDFS B
```

cont.

We may now query on different levels of abstraction :

```
Temporary employees
```

```
SELECT ?emp WHERE {?emp :tempEmp _:x .}

→ Audun, Martin, Trond
```

Permanent employees

```
SELECT ?emp WHERE {?emp :permEmp _:x .}

→ Arild, Jenny
```

All employees

```
SELECT ?emp WHERE {?emp :empBy _:x .}

→ Arild, Jenny, Audun, Martin, Trond
```

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RDFS Bas

Domain and range contd.

- rdfs:domain and rdfs:range tell us how a property is used.
- rdfs:domain types the possible possible subjects of these triples,
- whereas rdfs:range types the possible objects,
- When we assert that property p has domain C, we are saying
 - that whatever is linked to anything by p
 - must be an object of type C,
 - \bullet wherefore an application of p suffices to type that resource.

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- Given a relation R from A to B $(R \subseteq A \times B)$
- The *domain* of R is the set of all x with $xR\cdots$:

$$dom R = \{x \in A \mid xRy \text{ for some } y \in B\}$$

• The range of R is the set of all y with $\cdots R$ y:

$$\operatorname{rg} R = \{ y \in B \mid xRy \text{ for some } x \in A \}$$

- Example:
 - $R = \{\langle \mathbf{1}, \triangle \rangle, \langle \mathbf{1}, \square \rangle, \langle \mathbf{2}, \lozenge \rangle\}$
 - dom $R = \{1, 2\}$
 - $\operatorname{rg} R = \{\triangle, \square, \lozenge\}$

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RDFS Basics

Example I: Combining domain, range and subClassOf

Suppose we have a class tree that includes:

:SymphonyOrchestra rdfs:subClassOf :Ensemble .

and a property :conductor whose domain and range are:

:conductor rdfs:domain :SymphonyOrchestra .

:conductor rdfs:range :Person .

Now, if we assert

:OsloPhilharmonic :conductor :Petrenko .

we may infer;

:OsloPhilharmonic rdf:type :SymphonyOrchestra .

:OsloPhilharmonic rdf:type :Ensemble .

:Petrenko rdf:type :Person .

RDFS Basics

Set intuitions for rdfs:domain and rdfs:range

• If an rdfs:Class is like a set of resources and an rdf:Property is like a relation on resources...

| RDFS | Set Theory |
|-----------------|----------------------------|
| r rdfs:domain A | $d\mathit{om}r\subseteq A$ |
| r rdfs:range B | $rg r \subseteq B$ |

• Rules:

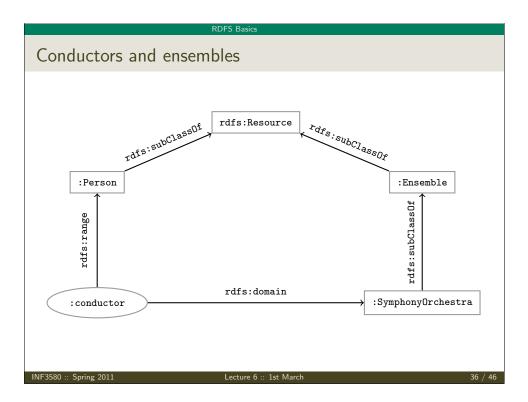
$$\frac{\text{dom } p \subseteq A \qquad \langle x, y \rangle \in p}{x \in A}$$

$$\frac{\text{rg } p \subseteq B \qquad \langle x, y \rangle \in p}{y \in B}$$

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Example II: Filtering information based on use

Consider once more the dataset:

```
:Arild :profAt :UiO .
:Audun :fundBy :UiO .
:Martin :conTo :OLF .
:Trond :recSchol :BI .
:Jenny :tenAt :SSB .
```

and suppose we wish to filter out everyone but the freelancers:

- State that only freelancers :conTo an organisation,
- i.e. introduce a class :Freelancer,
- and declare it to be the domain of :conTo:

```
:freelancer rdf:type rdfs:Class .
:conTo rdfs:domain :Freelancer .
```

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RDFS Basics

RDFS axiomatic triples (excerpt)

Some triples are axioms: they can always be added to the knowledge base.

• Only resources have types:

rdf:type rdfs:domain rdfs:Resource .

types are classes:

rdf:type rdfs:range rdfs:Class .

• Ranges apply only to properties:

rdfs:range rdfs:domain rdf:Property .

• Ranges are classes:

rdfs:range rdfs:range rdfs:Class .

• Only properties have subproperties:

rdfs:subPropertyOf rdfs:domain rdf:Property .

• Only classes have subclasses:

rdfs:subClassOf rdfs:domain rdfs:Class .

• ... (another 30 or so)

RDFS Basi

Finding the freelancers

The class of freelancers is generated by the rdfs2 rule,

```
<u>:conTo rdfs:domain :Freelancer . :Martin :conTo :OLF .</u> rdfs2
```

and may be used as a type in SPARQL (reasoner presupposed):

```
Finding the freelancers

SELECT ?freelancer WHERE {
    ?freelancer rdf:type :Freelancer .
}
```

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RDFS Bas

Using the Axiomatic Triples

• From the statement

:conductor rdfs:range :Person

• We can derive:

• :conductor rdf:type rdf:Property

• :Person rdf:type rdfs:Class

• :conductor rdf:type rdfs:Resource

• rdf:Property rdf:type rdfs:Class

• :Person rdfs:type rdfs:Resource

• rdfs:Class rdfs:type rdfs:Class

• . . .

• In OWL, there are some simplification which make this superfluous!

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Domains, ranges and open worlds

Contd.

Instead:

- RDFS infers a new triple.
- More specifically it adds :Boston rdf:type :Orchestra .
- which is precisely what rdfs7 is designed to do.

This is open world reasoning in action:

- Instead of saying "I know that :Boston is not an :Orchestra",
- RDFS says ":Boston is an :Orchestra, I just didn't know it."
- RDFS will not signal an inconsistency, therefore
- but rather just add the missing information

This is the most important difference between relational DBs and RDF!

Domains, ranges and open worlds

Gentle RDFS

Recall that RDF Schema was conceived of as a schema language for RDF.

- However, the statements in an RDFS ontology never trigger inconsistencies.
- I.e. no amount of reasoning will lead to a "contradiction", "error", "non-valid document"
- Example: Say we have the following triples;

```
:isRecordedBy rdfs:range :Orchestra .
:Turangalîla :isRecordedBy :Boston .
```

- Suppose now that Boston is **not** defined to be an Orchestra:
 - i.e., there is no triple :Boston rdf:type :Orchestra . in the data.
- in a standard relational database.
- it would follow that :Boston is not an :Orchestra,
- which contradicts the rule rdfs7:

```
:isRecordedBy rdfs:range :Orchestra . :Turangalîla :isRecordedBy :Boston . :IdsaecordedBy :Boston . :Boston rdf:type :Orchestra .
```

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Domains, ranges and open worlds

Ramifications

This fact has two important consequences:

- RDFS is useless for validation,
 - ... understood as sorting conformant from non-conformant documents,
 - since it never signals an inconsistency in the data,
 - it just goes along with anything,
 - and adds triples whenever they are inferred,
 - It is in this respect more like a database schema,
 - which declares what joins are possible,
 - \bullet but makes no statement about the validity of the joined data.
 - Note though, that validation functionality beyond RDFS is often implemented in RDFS reasoners.
- RDFS has no notion of negation at all
 - For instance, the two triples

```
ex:Martin rdf:type ex:Smoker .,
ex:Martin rdf:type ex:NonSmoker .
```

are not inconsistent.

• (It is not possible to in RDFS to say that ex:Smoker and ex:nonSmoker are disjoint).

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Expressive limitations of RDFS

Hence,

- RDFS cannot express inconsistencies,
- so any RDFS graph is consistent.

Therefore,

- RDFS supports no reasoning services that require consistency-checking.
- If consistency-checks are needed, one must turn to OWL.
- More about that in a few weeks.

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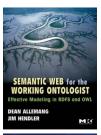
Supplementary reading

• For RDFS design patterns:

Semantic Web for the Working Ontologist.
Allemang, Hendler.
Morgan Kaufmann 2008
Read chapter 6.

• For RDFS semantics:

Read chapter 3.





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